

Risk Warning

Thames Capital Group Pty Ltd (ABN 39 612 438 516) trading as Thames Capital, operates under its own Australian Financial Services License: 491215, enabling the entity to provide financial advice and dealing capabilities to wholesale clients only as per the definition of the section 761G of the Corporations Act 2001 (Cth) (Corporations Act).

The deals Thames Capital Group Pty Ltd markets is intended for clients who meet this wholesale client criterion only. For the avoidance of doubt, none of Thames Capital's deals are eligible for retail investors. If you are in doubt about your status, please refrain from viewing any of our marketing material.

Thames Capital Group Pty Ltd is an alternative investment manager dealing in unlisted, private, off-market and illiquid investments with little or no secondary market. Investing in alternative investments involves a number of risks and challenges. If you choose to invest in Thames Capital Group Pty Ltd investments, or investments introduced via Thames Capital Pty Ltd you need to be aware of and accept a number of important considerations.

1. Loss of capital

Past performance of any investment, including those Thames Capital Group Pty Ltd, has successfully completed or arranged in the past, is not necessarily a guide to the performance of similar investments in the future. Please note any forecasts in this presentation are not a reliable indicator of future results.

By investing in via Thames Capital Group Pty Ltd there is a risk that you may not get back the capital you put in and you should only invest as much as you can afford to lose and as part of a diversified portfolio.

2. Illiquidity

Any investment that you make through Thames Capital Group Pty Ltd will be highly illiquid. There is no active secondary market for the shares of any investee company. Even for a successful investment, any return on your investment may be unlikely to occur for a number of years from the time you make your investment. There can be no assurance that the investment will achieve its investment objectives.

3. Diversification

Investing in the alternative investments should only be done as part of a diversified portfolio. This means that you should invest across a number of asset classes as opposed to large amounts in one or a few. It also means that you should invest only a small portion of your investable capital in this asset class, with the majority of your investable capital invested in safer, more liquid assets.

4. Tax

You are responsible for the administering of your own tax affairs, which may include capital gains and/or income tax. We do not provide tax advice and you should seek this independently before investing if you are unsure of your position. It is your responsibility to ensure that your tax return is correct and is filed by the deadline and any tax owing is paid on time. If you are unsure how any investments will affect your tax status you must seek professional advice before you invest.

5. Market risks

The risks and potential return from an investment in these types of investments will be influenced by numerous factors including many outside the control of Thames Capital Group Pty Ltd, such as market movements, political changes, interest rates and inflation.

Disclaimer

Neither Thames Capital Group Pty Ltd, nor their related parties, directors, officers, associates, employees or advisers, guarantee the performance, any rate of return, or any taxation outcome in respect of any investments introduced or dealt via Thames Capital Group Pty Ltd. Prospective investors should consider the below risks before deciding to make any investments. If in doubt, prospective investors should consult their professional advisers.

No Advice

The information provided to you by Thames Capital website is intended to be general in nature and is not personal financial product advice. It does not take into account your objectives, financial situation or needs and does not constitute any investment recommendations. Before acting on any information, it is recommended that you complete your own due diligence to consider whether investment opportunities are appropriate for your circumstances or meet your investment mandate.